

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U85110HR1987PLC035823

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AADCP0478K

(ii) (a) Name of the company

PARAS HEALTHCARE LIMITED.

(b) Registered office address

1st Floor, Tower-B, Paras Twin Towers, Golf Course Road, Sector-54, NA
Gurugram
Gurgaon
Haryana
122002

(c) *e-mail ID of the company

RA*****LS.COM

(d) *Telephone number with STD code

01*****63

(e) Website

www.parahospitals.com

(iii) Date of Incorporation

21/12/1987

| (iv) | Type of the Company | Category of the Company | Sub-category of the Company |
|------|---------------------|---------------------------|-------------------------------|
| | Public Company | Company limited by shares | Indian Non-Government company |

(v) Whether company is having share capital

☒ Yes ☐ No

(vi) *Whether shares listed on recognized Stock Exchange(s)

☐ Yes ☒ No

(b) CIN of the Registrar and Transfer Agent

U74899DL1973PLC006950

Pre-fill

Name of the Registrar and Transfer Agent

MAS SERVICES LTD

Registered office address of the Registrar and Transfer Agents

T-34, 2nd Floor,
Okhla Industrial Area, Phase - II

(vii) *Financial year From date 01/04/2023 (DD/MM/YYYY) To date 31/03/2024 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ☒ Yes ☐ No

(a) If yes, date of AGM 20/06/2024

(b) Due date of AGM 30/09/2024

(c) Whether any extension for AGM granted ☐ Yes ☒ No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities 1

| S.No | Main Activity group code | Description of Main Activity group | Business Activity Code | Description of Business Activity | % of turnover of the company |
|------|--------------------------|------------------------------------|------------------------|----------------------------------|------------------------------|
| 1 | Q | Hospital and Medical Care | Q1 | Hospital activities | 100 |

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given 2

Pre-fill All

| S.No | Name of the company | CIN / FCRN | Holding/ Subsidiary/Associate/ Joint Venture | % of shares held |
|------|---------------------------|-----------------------|--|------------------|
| 1 | PARAS HEALTHCARE (RANCHI) | U85110HR2017PTC072032 | Subsidiary | 100 |
| 2 | PLUS MEDICARE HOSPITALS P | U85110HR2011PTC115787 | Subsidiary | 100 |

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

| Particulars | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Total number of equity shares | 125,000,000 | 97,610,660 | 97,610,660 | 97,610,660 |
| Total amount of equity shares (in Rupees) | 125,000,000 | 97,610,660 | 97,610,660 | 97,610,660 |

Number of classes

1

| Class of Shares | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Equity Share | | | | |
| Number of equity shares | 125,000,000 | 97,610,660 | 97,610,660 | 97,610,660 |
| Nominal value per share (in rupees) | 1 | 1 | 1 | 1 |
| Total amount of equity shares (in rupees) | 125,000,000 | 97,610,660 | 97,610,660 | 97,610,660 |

(b) Preference share capital

| Particulars | Authorised capital | Issued capital | Subscribed capital | Paid-up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Total number of preference shares | 0 | 0 | 0 | 0 |
| Total amount of preference shares (in rupees) | 0 | 0 | 0 | 0 |

Number of classes

0

| Class of shares | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| | | | | |
| Number of preference shares | | | | |
| Nominal value per share (in rupees) | | | | |
| Total amount of preference shares (in rupees) | | | | |

(c) Unclassified share capital

| Particulars | Authorised Capital |
|-------------------------------------|--------------------|
| Total amount of unclassified shares | 0 |

(d) Break-up of paid-up share capital

| Class of shares | Number of shares | | | Total nominal amount | Total Paid-up amount | Total premium |
|-------------------------------------|------------------|------------|----------|----------------------|----------------------|---------------|
| Equity shares | Physical | DEMAT | Total | | | |
| At the beginning of the year | 2 | 4,880,531 | 4880533 | 48,805,330 | 48,805,330 | |
| Increase during the year | 0 | 92,730,129 | 92730129 | 48,805,350 | 48,805,350 | 0 |
| i. Public Issues | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Rights issue | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Bonus issue | 0 | 48,805,330 | 48805330 | 48,805,330 | 48,805,330 | 0 |

| | | | | | | |
|---|---|------------|----------|------------|------------|---|
| iv. Private Placement/ Preferential allotment | 0 | 0 | 0 | 0 | 0 | 0 |
| v. ESOPs | 0 | 0 | 0 | 0 | 0 | 0 |
| vi. Sweat equity shares allotted | 0 | 0 | 0 | 0 | 0 | 0 |
| vii. Conversion of Preference share | 0 | 0 | 0 | 0 | 0 | 0 |
| viii. Conversion of Debentures | 0 | 0 | 0 | 0 | 0 | 0 |
| ix. GDRs/ADRs | 0 | 0 | 0 | 0 | 0 | |
| x. Others, specify | 0 | 43,924,799 | 43924799 | 20 | 20 | |
| Demat and Subdivision of equity shares | | | | | | |
| Decrease during the year | 2 | 0 | 2 | 20 | 20 | 0 |
| i. Buy-back of shares | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Shares forfeited | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Reduction of share capital | 0 | 0 | 0 | 0 | 0 | 0 |
| iv. Others, specify | 2 | 0 | 2 | 20 | 20 | |
| Demat of shares | | | | | | |
| At the end of the year | 0 | 97,610,660 | 97610660 | 97,610,660 | 97,610,660 | |
| | | | | | | |
| Preference shares | | | | | | |
| At the beginning of the year | 0 | 0 | 0 | 0 | 0 | |
| Increase during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Issues of shares | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Re-issue of forfeited shares | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Others, specify | | | | 0 | 0 | |
| 0 | | | | | | |
| Decrease during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Redemption of shares | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Shares forfeited | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Reduction of share capital | 0 | 0 | 0 | 0 | 0 | 0 |
| iv. Others, specify | | | | 0 | 0 | |
| 0 | | | | | | |
| At the end of the year | 0 | 0 | 0 | 0 | 0 | |

ISIN of the equity shares of the company

INE661T01029

(ii) Details of stock split/consolidation during the year (for each class of shares)

1

| Class of shares | | (i) | (ii) | (iii) |
|------------------------------|----------------------|------------|------|-------|
| Before split / Consolidation | Number of shares | 4,880,533 | | |
| | Face value per share | 10 | | |
| After split / Consolidation | Number of shares | 48,805,330 | | |
| | Face value per share | 1 | | |

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☒ Nil

[Details being provided in a CD/Digital Media]

☐ Yes ☐ No ☐ Not Applicable

Separate sheet attached for details of transfers

☐ Yes ☐ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

| | | | |
|--|---------|--|------------|
| Date of the previous annual general meeting | | | |
| Date of registration of transfer (Date Month Year) | | | |
| Type of transfer | | 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock | |
| Number of Shares/ Debentures/ Units Transferred | | Amount per Share/ Debenture/Unit (in Rs.) | |
| Ledger Folio of Transferor | | | |
| Transferor's Name | | | |
| | Surname | middle name | first name |

| | | | |
|----------------------------|---------|-------------|------------|
| Ledger Folio of Transferee | | | |
| Transferee's Name | | | |
| | Surname | middle name | first name |

| | |
|--|--|
| Date of registration of transfer (Date Month Year) | |
|--|--|

| | | |
|------------------|--|---|
| Type of transfer | | 1 - Equity, 2- Preference Shares, 3 - Debentures, 4 - Stock |
|------------------|--|---|

| | | | |
|---|--|---|--|
| Number of Shares/ Debentures/ Units Transferred | | Amount per Share/ Debenture/Unit (in Rs.) | |
|---|--|---|--|

| | | | |
|----------------------------|--|--|--|
| Ledger Folio of Transferor | | | |
|----------------------------|--|--|--|

| | | | |
|-------------------|---------|-------------|------------|
| Transferor's Name | | | |
| | Surname | middle name | first name |

| | | | |
|----------------------------|--|--|--|
| Ledger Folio of Transferee | | | |
|----------------------------|--|--|--|

| | | | |
|-------------------|---------|-------------|------------|
| Transferee's Name | | | |
| | Surname | middle name | first name |

(iv) * Debentures (Outstanding as at the end of financial year)

| Particulars | Number of units | Nominal value per unit | Total value |
|-------------------------------|-----------------|------------------------|-------------|
| Non-convertible debentures | 0 | 0 | 0 |
| Partly convertible debentures | 0 | 0 | 0 |
| Fully convertible debentures | 0 | 0 | 0 |
| Total | | | 0 |

Details of debentures

| Class of debentures | Outstanding as at the beginning of the year | Increase during the year | Decrease during the year | Outstanding as at the end of the year |
|-------------------------------|---|--------------------------|--------------------------|---------------------------------------|
| Non-convertible debentures | 0 | 0 | 0 | 0 |
| Partly convertible debentures | 0 | 0 | 0 | 0 |
| Fully convertible debentures | 0 | 0 | 0 | 0 |

(v) Securities (other than shares and debentures)

0

| Type of Securities | Number of Securities | Nominal Value of each Unit | Total Nominal Value | Paid up Value of each Unit | Total Paid up Value |
|--------------------|----------------------|----------------------------|---------------------|----------------------------|---------------------|
| | | | | | |
| | | | | | |
| Total | | | | | |

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

10,100,177,688

(ii) Net worth of the Company

5,214,805,883

VI. (a) *SHARE HOLDING PATTERN - Promoters

| S. No. | Category | Equity | | Preference | |
|--------|---|------------------|------------|------------------|------------|
| | | Number of shares | Percentage | Number of shares | Percentage |
| 1. | Individual/Hindu Undivided Family | | | | |
| | (i) Indian | 73,519,240 | 75.32 | 0 | |
| | (ii) Non-resident Indian (NRI) | 0 | 0 | 0 | |
| | (iii) Foreign national (other than NRI) | 0 | 0 | 0 | |
| 2. | Government | | | | |
| | (i) Central Government | 0 | 0 | 0 | |
| | (ii) State Government | 0 | 0 | 0 | |
| | (iii) Government companies | 0 | 0 | 0 | |
| 3. | Insurance companies | 0 | 0 | 0 | |
| 4. | Banks | 0 | 0 | 0 | |
| 5. | Financial institutions | 0 | 0 | 0 | |

| | | | | | |
|-----|---|------------|-------|---|---|
| 6. | Foreign institutional investors | 0 | 0 | 0 | |
| 7. | Mutual funds | 0 | 0 | 0 | |
| 8. | Venture capital | 0 | 0 | 0 | |
| 9. | Body corporate (not mentioned above) | 0 | 0 | 0 | |
| 10. | Others | 0 | 0 | 0 | |
| | Total | 73,519,240 | 75.32 | 0 | 0 |

Total number of shareholders (promoters)

1

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

| S. No. | Category | Equity | | Preference | |
|--------|---|------------------|------------|------------------|------------|
| | | Number of shares | Percentage | Number of shares | Percentage |
| 1. | Individual/Hindu Undivided Family | | | | |
| | (i) Indian | 40 | 0 | 0 | |
| | (ii) Non-resident Indian (NRI) | 0 | 0 | 0 | |
| | (iii) Foreign national (other than NRI) | 0 | 0 | 0 | |
| 2. | Government | | | | |
| | (i) Central Government | 0 | 0 | 0 | |
| | (ii) State Government | 0 | 0 | 0 | |
| | (iii) Government companies | 0 | 0 | 0 | |
| 3. | Insurance companies | 0 | 0 | 0 | |
| 4. | Banks | 0 | 0 | 0 | |
| 5. | Financial institutions | 0 | 0 | 0 | |
| 6. | Foreign institutional investors | 24,091,380 | 24.68 | 0 | |
| 7. | Mutual funds | 0 | 0 | 0 | |
| 8. | Venture capital | 0 | 0 | 0 | |
| 9. | Body corporate (not mentioned above) | 0 | 0 | 0 | |
| 10. | Others | 0 | 0 | 0 | |

| | | | | | |
|--|--------------|------------|-------|---|---|
| | Total | 24,091,420 | 24.68 | 0 | 0 |
|--|--------------|------------|-------|---|---|

Total number of shareholders (other than promoters)

6

**Total number of shareholders (Promoters+Public/
Other than promoters)**

7

(c) *Details of Foreign institutional investors' (FIIs) holding shares of the company

1

| Name of the FII | Address | Date of Incorporation | Country of Incorporation | Number of shares held | % of shares held |
|-------------------|--------------------------------|-----------------------|--------------------------|-----------------------|------------------|
| COMMELINA LIMITED | IFS COURT, BANK STREET, TWENTY | 20/07/2015 | MU | 24,091,380 | 24.68 |

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS (Details, Promoters, Members (other than promoters), Debenture holders)

| Details | At the beginning of the year | At the end of the year |
|-----------------------------------|------------------------------|------------------------|
| Promoters | 1 | 1 |
| Members (other than promoters) | 3 | 6 |
| Debenture holders | 0 | 0 |

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

| Category | Number of directors at the beginning of the year | | Number of directors at the end of the year | | Percentage of shares held by directors as at the end of year | |
|--|--|---------------|--|---------------|--|---------------|
| | Executive | Non-executive | Executive | Non-executive | Executive | Non-executive |
| A. Promoter | 1 | 0 | 1 | 0 | 75.32 | 0 |
| B. Non-Promoter | 1 | 4 | 1 | 4 | 0 | 0 |
| (i) Non-Independent | 1 | 2 | 1 | 2 | 0 | 0 |
| (ii) Independent | 0 | 2 | 0 | 2 | 0 | 0 |
| C. Nominee Directors representing | 0 | 0 | 0 | 0 | 0 | 0 |
| (i) Banks & FIs | 0 | 0 | 0 | 0 | 0 | 0 |
| (ii) Investing institutions | 0 | 0 | 0 | 0 | 0 | 0 |
| (iii) Government | 0 | 0 | 0 | 0 | 0 | 0 |
| (iv) Small share holders | 0 | 0 | 0 | 0 | 0 | 0 |

| | | | | | | |
|------------|---|---|---|---|-------|---|
| (v) Others | 0 | 0 | 0 | 0 | 0 | 0 |
| Total | 2 | 4 | 2 | 4 | 75.32 | 0 |

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

8

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

| Name | DIN/PAN | Designation | Number of equity share(s) held | Date of cessation (after closure of financial year : If any) |
|------------------------|------------|---------------------|--------------------------------|--|
| Dr. Dharminder Kumar | 00332135 | Managing Director | 73,519,240 | |
| Dr. Kapil Garg | 01475972 | Whole-time director | 20 | |
| Mr. Kabir Kishin Thaku | 08422362 | Director | 0 | |
| Mr. Nakul Anand | 00022279 | Additional director | 0 | |
| Mr. Ramesh Abhishek | 07452293 | Director | 0 | 12/07/2024 |
| Mr. Saurabh Sood | 03205955 | Additional director | 0 | |
| Mr. Dilip Bidani | AENPB0568D | CFO | 0 | |
| Mr. Rahul Kumar | ALPPR4453C | Company Secretary | 0 | |

(ii) Particulars of change in director(s) and Key managerial personnel during the year

4

| Name | DIN/PAN | Designation at the beginning / during the financial year | Date of appointment/ change in designation/ cessation | Nature of change (Appointment/ Change in designation/ Cessation) |
|---------------------|----------|--|---|--|
| Dr. Veer Singh Meht | 07084152 | Director | 31/01/2024 | Cessation |
| Mr. Nakul Anand | 00022279 | Additional director | 01/02/2024 | Appointment |
| Mr. Saurabh Sood | 03205955 | Director | 31/01/2024 | Cessation |
| Mr. Saurabh Sood | 03205955 | Additional director | 01/02/2024 | Appointment |

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

4

| Type of meeting | Date of meeting | Total Number of Members entitled to attend meeting | Attendance | |
|----------------------------|-----------------|--|----------------------------|-------------------------|
| | | | Number of members attended | % of total shareholding |
| Annual General Meeting | 11/09/2023 | 4 | 4 | 100 |
| Extra-Ordinary Shareholder | 19/12/2023 | 4 | 4 | 100 |
| Extra-Ordinary Shareholder | 16/03/2024 | 4 | 4 | 100 |
| Extra-Ordinary Shareholder | 20/03/2024 | 4 | 4 | 100 |

B. BOARD MEETINGS

*Number of meetings held

7

| S. No. | Date of meeting | Total Number of directors associated as on the date of meeting | Attendance | |
|--------|-----------------|--|------------------------------|-----------------|
| | | | Number of directors attended | % of attendance |
| 1 | 28/06/2023 | 6 | 5 | 83.33 |
| 2 | 28/07/2023 | 6 | 6 | 100 |
| 3 | 02/11/2023 | 6 | 6 | 100 |
| 4 | 14/02/2024 | 6 | 6 | 100 |
| 5 | 14/03/2024 | 6 | 6 | 100 |
| 6 | 18/03/2024 | 6 | 5 | 83.33 |
| 7 | 27/03/2024 | 6 | 6 | 100 |

C. COMMITTEE MEETINGS

Number of meetings held

4

| S. No. | Type of meeting | Date of meeting | Total Number of Members as on the date of the meeting | Attendance | |
|--------|---------------------------------|-----------------|---|----------------------------|-----------------|
| | | | | Number of members attended | % of attendance |
| 1 | Audit Committee | 28/07/2023 | 3 | 3 | 100 |
| 2 | Audit Committee | 22/11/2023 | 3 | 3 | 100 |
| 3 | Corporate Social Responsibility | 28/07/2023 | 4 | 4 | 100 |
| 4 | Corporate Social Responsibility | 28/03/2024 | 3 | 3 | 100 |

D. *ATTENDANCE OF DIRECTORS

| S. No. | Name of the director | Board Meetings | | | Committee Meetings | | | Whether attended AGM held on |
|--------|----------------------|--|-----------------------------|-----------------|--|-----------------------------|-----------------|------------------------------|
| | | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | 20/06/2024 |
| | | | | | | | | (Y/N/NA) |
| 1 | Dr. Dharminder | 7 | 7 | 100 | 2 | 2 | 100 | Yes |
| 2 | Dr. Kapil Garg | 7 | 7 | 100 | 4 | 4 | 100 | Yes |
| 3 | Mr. Kabir Kish | 7 | 7 | 100 | 2 | 2 | 100 | No |
| 4 | Mr. Nakul Ana | 4 | 4 | 100 | 0 | 0 | 0 | No |
| 5 | Mr. Ramesh A | 7 | 7 | 100 | 0 | 0 | 0 | No |
| 6 | Mr. Saurabh S | 7 | 5 | 71.43 | 4 | 4 | 100 | No |

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|--------------------|-----------------|--------------|------------|-------------------------------|--------|--------------|
| 1 | Dr. Dharminder Kun | Managing Direct | 53,774,841 | 0 | 0 | 0 | 53,774,841 |
| 2 | Dr. Kapil Garg | Whole -Time Dir | 9,458,294 | 0 | 0 | 0 | 9,458,294 |
| | Total | | 63,233,135 | 0 | 0 | 0 | 63,233,135 |

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|------------------|---------------|--------------|------------|-------------------------------|--------|--------------|
| 1 | Mr. Dilip Bidani | CFO | 18,522,228 | 0 | 0 | 0 | 18,522,228 |
| 2 | Mr. Rahul Kumar | Company Secre | 2,574,605 | 0 | 0 | 0 | 2,574,605 |
| | Total | | 21,096,833 | 0 | 0 | 0 | 21,096,833 |

Number of other directors whose remuneration details to be entered

2

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|-----------------|-----------------|--------------|------------|-------------------------------|---------|--------------|
| 1 | Ramesh Abhishek | Independent Dir | 0 | 0 | 0 | 700,000 | 700,000 |
| 2 | Saurabh Sood | Independent Dir | 0 | 0 | 0 | 280,000 | 280,000 |

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|-------|-------------|--------------|------------|-------------------------------|---------|-----------------|
| | Total | | 0 | 0 | 0 | 980,000 | 980,000 |

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☒ Yes ☐ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order | Name of the Act and section under which penalised / punished | Details of penalty/ punishment | Details of appeal (if any) including present status |
|--|--|---------------|--|--------------------------------|---|
| | | | | | |

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order | Name of the Act and section under which offence committed | Particulars of offence | Amount of compounding (in Rupees) |
|--|--|---------------|---|------------------------|-----------------------------------|
| | | | | | |

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

☒ Yes ☐ No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

FARAAZ SHAMSI

Whether associate or fellow

☒ Associate ☐ Fellow

Certificate of practice number

14885

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

Dharminder
Kumar
Nagar

Digitally signed by
Dharminder Kumar
Nagar
Date: 2024.08.16
15:13:37 +05'30'

DIN of the director

To be digitally signed by

RAHUL
KUMAR

Digitally signed by
RAHUL KUMAR
Date: 2024.08.16
15:31:27 +05'30'

- ☒ Company Secretary
☐ Company secretary in practice

Membership number Certificate of practice number **Attachments**

- List of share holders, debenture holders
- Approval letter for extension of AGM;
- Copy of MGT-8;
- Optional Attachement(s), if any

List of attachments

List of Shareholders and Directors.pdf
Clarification.pdf
MGT-8.pdf

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company



August 16, 2024

To,
Registrar of Companies
4th Floor, IFCI Tower, 61, Nehru Place,
New Delhi – 110019

Sub: Clarification regarding the total number of shareholders (other than promoters) at the end of the year in Form MGT-7 i.e. Annual Return of year ended March 31, 2024

Respected Sir,

With reference to 'Share Holding Pattern - Public/Other than promoters' mentioned in table VI (b) and 'Number of Promoters, Members, Debenture Holders' mentioned in table VII of Form MGT- 7 i.e. Annual Return of year ended March 31, 2024 of Paras Healthcare Limited (Formerly known as 'Paras Healthcare Private Limited') (hereinafter referred as the Company), wherein we have filled the following details:

Table VI (b) - Share Holding Pattern - Public/Other than promoters

| | |
|---|---|
| Total number of shareholders (other than promoters) | 6 |
| Total number of shareholders (Promoters + Public/ Other than promoters) | 7 |

Table VII - Number of Promoters, Members, Debenture Holders

| Details | At the beginning of the year | At the end of the year |
|--------------------------------|------------------------------|------------------------|
| Promoters | 1 | 1 |
| Members (other than promoters) | 3 | 6 |
| Debenture holders | 0 | 0 |

This is to clarify that the number of shareholders (other than promoters) at the end of the year i.e. on March 31, 2024 is 3 (three).

This is to further clarify that the Board of Directors and shareholders in their meeting held on June 03, 2024 and June 04, 2024, respectively approved the conversion of the Company into Public Limited Company and subsequently the name of the Company be changed from '**PARAS HEALTHCARE PRIVATE LIMITED**' to '**PARAS HEALTHCARE LIMITED**'. The Company has informed the Ministry of Corporate Affairs by filing Form MGT-14 vide SRN no. AA8293229 and Form INC-27 vide SRN no. AA9093730 on June 04, 2024 and June 29, 2024, respectively. Further, the Registrar of Companies, NCT of Delhi & Haryana ('RoC') has approved the application and issued the Fresh Certificate of Incorporation on July 18, 2024, consequent to which the Company has increased the shareholder by 3 shareholders (other than promoters) after the end of financial year 2023-24.

PARAS HEALTHCARE LIMITED

(Formerly known as "Paras Healthcare Private Limited")

Registered office: 1 st Floor, Tower B, Paras Twin Towers, Golf Course Road, Sector 54, Gurugram, Haryana 122002

Tel.: +91 124 4302163 | contact@parashospitals.com | www.parashospitals.com | CIN: U85110HR1987PLC035823

However, at the time of mentioning the number of shareholders (other than promoters) at the end of the year as 3 (three) we are encountering a technical error showing ***“Total Number of shareholders (Promoters + Public) shall not be equal to or greater than 7 in case of public company”*** as shown in the attached screenshot below:

Director:


Digitally signed by:

Company Secretary:

Company Secretary in practice:

Pin number:

Warning: JavaScript Window -

 Total number of shareholders (Promoters + Public) shall be equal to or greater than 7 in case of public company

OK

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachment(s), if any

| | |
|--------|---|
| Attach | List of attachments <input type="text" value="List of Shareholders and Directors.pdf"/> |
| Attach | |
| Attach | |
| Attach | |

Therefore, the Company has mentioned the number of shareholders (other than promoters) as the end of the year i.e. on March 31, 2024 as 6 (six) instead of 3 (three).

Kindly take the above information on your records.

Thanking You.

Yours faithfully,

For PARAS HEALTHCARE LIMITED

(Formerly Known As “Paras Healthcare Private Limited”)

RAHUL KUMAR Digitally signed
by RAHUL KUMAR
Date: 2024.08.16
13:25:42 +05'30'

RAHUL KUMAR

COMPANY SECRETARY

MEMBERSHIP NO. A20928

**ADDRESS: 1ST FLOOR, TOWER-B, PARAS TWIN TOWERS,
GOLF COURSE ROAD, SECTOR-54,
GURUGRAM, HARYANA-122002**

PARAS HEALTHCARE LIMITED

(Formerly known as “Paras Healthcare Private Limited”)

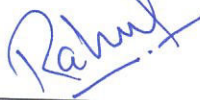
Registered office: 1 st Floor, Tower B, Paras Twin Towers, Golf Course Road, Sector 54, Gurugram, Haryana 122002

Tel.: +91 124 4302163 | contact@parashospitals.com | www.parashospitals.com | CIN: U85110HR1987PLC035823

LIST OF SHAREHOLDERS AS ON MARCH 31, 2024
PARAS HEALTHCARE PRIVATE LIMITED

| S. No. | Name | No. of Shares held | Value per share (Rs.) | Total Value (Rs.) | ADDRESS |
|--------------|----------------------------|--------------------|-----------------------|-------------------|--|
| 1 | Dr. Dharminder Kumar Nagar | 735,19,240 | 1 | 735,19,240 | Dharmvati Niwas, 6A Link Road DLF Chattarpur Farms, Chattapur, New Delhi-110074, India |
| 2 | M/s. Commelina Limited | 240,91,380 | 1 | 240,91,380 | Port Louis North from St Joseph to Menagerie Street 11202, Mauritius |
| 3 | Dr. Kapil Garg | 20 | 1 | 20 | 1933, Sector-28, Faridabad-121008 Haryana |
| 4 | Mr. Vikas Kansal | 20 | 1 | 20 | 403-C Nyay Khand-1 Indirapuram Shipra Sun City Ghaziabad Uttar Pradesh-201014 |
| Total | | 97,610,660 | 1 | 97,610,660 | |

For PARAS HEALTHCARE PRIVATE LIMITED



RAHUL KUMAR
COMPANY SECRETARY
MEMBERSHIP NO. A20928
ADDRESS:



**1ST FLOOR, TOWER-B, PARAS TWIN TOWERS,
GOLF COURSE ROAD, SECTOR-54,
GURUGRAM, HARYANA-122002**


DATE: July 13, 2024
PLACE: GURUGRAM

PARAS HEALTHCARE PRIVATE LIMITED

LIST OF DIRECTORS AS ON MARCH 31, 2024
PARAS HEALTHCARE PRIVATE LIMITED

| S.NO. | NAME OF THE DIRECTOR | DESIGNATION | DIN | ADDRESS |
|-------|----------------------------|-----------------------------------|----------|--|
| 1. | Dr. Dharminder Kumar Nagar | Managing Director | 00332135 | Dharmvati Niwas, 6A Link Road DLF Chattarpur Farms, Chattapur, New Delhi-110074, India |
| 2. | Dr. Kapil Garg | Whole-time Director | 01475972 | 1933, Sector-28, Faridabad-121008 Haryana |
| 3. | Mr. Nakul Anand | Additional Director (Independent) | 00222 | 231 House of Paree Mall Road, Vasant Kunj, New Delhi India 110070 |
| 4. | Mr. Saurabh Sood | Additional Director | 03205955 | House No G-214 Asnals Palam Vihar Gurgaon-122017, Haryana |
| 5. | Mr. Ramesh Abhishek | Independent Director | 07452293 | 72 Ground Floor, E Block, Greater Kailash part 2 New Delhi-110048 |
| 6. | Mr. Kabir Kishin Thakur | Director | 08422362 | 2nd Floor, Anmol, 13th Road Khar (West) Mumbai- 400052, Maharashtra, India |

For PARAS HEALTHCARE PRIVATE LIMITED


RAHUL KUMAR
 COMPANY SECRETARY
 MEMBERSHIP NO. A20928
 ADDRESS: 1ST FLOOR, TOWER-B, PARAS TWIN TOWERS,
 GOLF COURSE ROAD, SECTOR-54,
 GURUGRAM, HARYANA-122002



DATE: JULY 13, 2024
 PLACE: GURUGRAM

PARAS HEALTHCARE PRIVATE LIMITED

Form No. MGT-8
[Pursuant to Section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies
(Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I have examined the registers, records and books and papers of **Paras Healthcare Limited** (“the Company”) (earlier known as Paras Healthcare Private Limited) as required to be maintained under the Companies Act, 2013 (“the Act”) and the rules made thereunder for the financial year ended on 31st March 2024. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the Company, its officers and agents, I certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately subject to the following representation;
We have not verified the correctness and appropriateness of financial records and the Books of Accounts of the Company. For the financial records, we have relied on the Audited financial statements as approved by the Board, signed by the Statutory Auditors of the Company and adopted by the members;
- B. During the aforesaid financial year as per the information provided to me the Company has complied with provisions of the Act & Rules made there under in respect of:

1. its status under the Act;

During the year under review there was no change in the status of the company and the Company was a Private Company. However the status of the Company changed to Unlisted Public Company after the closure of the Financial Year 2023-24.

2. maintenance of registers/records & making entries therein within the time prescribed therefore;
3. filing of forms and returns ~~as stated in the annual return~~, with the Registrar of Companies, ~~Regional Director, Central Government, the Tribunal, Court or other authorities~~ within/beyond the prescribed time with additional fees, as the case may be;
4. calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions ~~and resolutions passed by postal ballot, if any~~, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5. closure of Register of Members / Security holders, as the case may be.
6. advances / loans to its directors and / or persons, firms or companies referred in section 185 of the Act;

Page 1 of 2



7. contracts/arrangements falling within the purview of Section 188 of the Act;
8. issue or allotment, ~~transfer, transmission or buy back of securities/ redemption of preference shares or debentures~~/alteration or reduction of share capital/ ~~conversion of shares / securities~~ and issue of security certificates in all instances;
9. keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act. – **No such requirement occurred during the Financial Year.**
10. declaration/ payment of dividend; transfer of unpaid / unclaimed dividend /other amounts as applicable to the investor Education Protection Fund in accordance with section 125 of the Act - **Not Applicable;**
11. signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub-sections (3), (4) and (5) thereof;
12. Constitution / appointment / re-appointments / ~~retirement/ filling up casual vacancies~~/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them.
13. appointment / reappointment / ratification, filling up of casual vacancies of auditors as per the provisions of section 139 of the Act; **Not Applicable**
14. approvals required to be taken of the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act.
15. invitation / acceptance / renewal / repayment of Deposits – **No Deposit were invited, accepted, renewed /repaid during the financial year;**
16. borrowings from ~~its directors, members~~, public financial institutions, banks and others and creation / modification / satisfaction of charges in that respect, wherever applicable;
17. loans and investment or guarantees made or providing of securities in other body corporate or person falling under the provision of section 186 of the Act.
18. alteration of the provision of the Memorandum of Association and Article of Association of the company.

For Faraaz Shamsi & Associates
Company Secretaries

FARAAZ
SHAMSI

Digitally signed by
FARAAZ SHAMSI
Date: 2024.08.16
13:07:19 +05'30'

CS Faraaz Shamsi

(Proprietor)

M. No. 40177

C.P. No. 14885

UDIN: A040177F000983561

Date: 16/08/2024

Place: Delhi

Page 2 of 2